

## Fill in this information to identify the case:

Debtor name Blackwall Process LLC  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (If known): \_\_\_\_\_

Check if this is an amended filing

## Official Form 206Sum

## Summary of Assets and Liabilities for Non-Individuals

12/15

## Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B* .....\$ 0.001b. **Total personal property:**Copy line 91A from *Schedule A/B* .....\$ 1,508,138.621c. **Total of all property:**Copy line 92 from *Schedule A/B* .....\$ 1,508,138.62

## Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....\$ 1,107,294.633. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F* .....\$ 4,074.533b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F* .....+\$ 2,474,572.944. **Total liabilities** .....

Lines 2 + 3a + 3b

\$ 3,585,942.10

## Fill in this information to identify the case:

Debtor name Blackwall Process LLCUnited States Bankruptcy Court for the: Southern District of Texas

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing

## Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

## 1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.  
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest		
2. Cash on hand	\$ <u>0.00</u>		
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>PRISM</u>	<u>Checking</u>	<u>5</u> <u>7</u> <u>7</u> <u>1</u>	\$ <u>42.02</u>
3.2. <u>Amegy</u>	<u>Checking</u>	<u>8</u> <u>9</u> <u>5</u> <u>9</u>	\$ <u>2,104.74</u>
4. Other cash equivalents (Identify all)			
4.1. _____	\$ _____		
4.2. _____	\$ _____		
5. Total of Part 1	\$ <u>2,146.76</u>		

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and prepayments**

## 6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.  
 Yes. Fill in the information below.

## 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Description, including name of holder of deposit	Current value of debtor's interest
7.1. _____	\$ _____
7.2. _____	\$ _____

Debtor

Blackwall Process LLC  
Name

Case number (if known) \_\_\_\_\_

## 8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. \_\_\_\_\_ \$ \_\_\_\_\_  
8.2. \_\_\_\_\_ \$ \_\_\_\_\_

## 9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ \_\_\_\_\_

## Part 3: Accounts receivable

## 10. Does the debtor have any accounts receivable?

 No. Go to Part 4. Yes. Fill in the information below.

Current value of debtor's interest

## 11. Accounts receivable

11a. 90 days old or less:	872,936.39	-	130,940.46	= ..... ➔	\$ 741,995.93
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	872,936.39	-	130,940.46	= ..... ➔	\$ 741,995.93
	face amount		doubtful or uncollectible accounts		

## 12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 1,483,991.86

## Part 4: Investments

## 13. Does the debtor own any investments?

 No. Go to Part 5. Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

## 14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. \_\_\_\_\_ \$ \_\_\_\_\_  
14.2. \_\_\_\_\_ \$ \_\_\_\_\_

## 15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_  
15.2. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

## 16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. \_\_\_\_\_ \$ \_\_\_\_\_  
16.2. \_\_\_\_\_ \$ \_\_\_\_\_

## 17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ \_\_\_\_\_

Debtor

Blackwall Process LLC

Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.

Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**19. Raw materials**

\_\_\_\_\_ MM / DD / YYYY \$ \_\_\_\_\_ \$ \_\_\_\_\_

**20. Work in progress**

See Schedule A/B Part 5, Question 20 Attachment

\_\_\_\_\_ MM / DD / YYYY 94,002.00 \$ \_\_\_\_\_ Unknown \$ \_\_\_\_\_

**21. Finished goods, including goods held for resale**

\_\_\_\_\_ MM / DD / YYYY \$ \_\_\_\_\_ \$ \_\_\_\_\_

**22. Other inventory or supplies**

See Schedule A/B Part 5, Question 22 Attachment

\_\_\_\_\_ MM / DD / YYYY 1,102,579.41 book value Unknown \$ \_\_\_\_\_

**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

0.00  
\$ \_\_\_\_\_

**24. Is any of the property listed in Part 5 perishable?**

No

Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No

Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No

Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**28. Crops—either planted or harvested**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**29. Farm animals** Examples: Livestock, poultry, farm-raised fish

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**30. Farm machinery and equipment** (Other than titled motor vehicles)

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**31. Farm and fishing supplies, chemicals, and feed**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**32. Other farming and fishing-related property not already listed in Part 6**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

Debtor

Blackwall Process LLC

Name

Case number (if known) \_\_\_\_\_

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

34. **Is the debtor a member of an agricultural cooperative?** No Yes. Is any of the debtor's property stored at the cooperative? No Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?** No Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_36. **Is a depreciation schedule available for any of the property listed in Part 6?** No Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?** No Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?** No. Go to Part 8. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. **Office furniture**

\$ \_\_\_\_\_

\$ \_\_\_\_\_

40. **Office fixtures**

\$ \_\_\_\_\_

\$ \_\_\_\_\_

41. **Office equipment, including all computer equipment and communication systems equipment and software**

\$ \_\_\_\_\_

\$ \_\_\_\_\_

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 \_\_\_\_\_ \$ \_\_\_\_\_

42.2 \_\_\_\_\_ \$ \_\_\_\_\_

42.3 \_\_\_\_\_ \$ \_\_\_\_\_

\$ \_\_\_\_\_

. \$ \_\_\_\_\_

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ \_\_\_\_\_

44. **Is a depreciation schedule available for any of the property listed in Part 7?** No Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?** No Yes

Debtor

Blackwall Process LLC

Name

Case number (if known) \_\_\_\_\_

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			

**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 2013--FORD F-150 VIN#1FTFW1ET6DF889998	\$ 22,000.00	Book Value	\$ 22,000.00
47.2	\$ _____	_____	\$ _____
47.3	\$ _____	_____	\$ _____
47.4	\$ _____	_____	\$ _____

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1	\$ _____	_____	\$ _____
48.2	\$ _____	_____	\$ _____

**49. Aircraft and accessories**

49.1	\$ _____	_____	\$ _____
49.2	\$ _____	_____	\$ _____

**50. Other machinery, fixtures, and equipment  
(excluding farm machinery and equipment)**

See continuation sheet

\$ 185,708.12 \_\_\_\_\_ \$ Unknown

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 22,000.00

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

No

Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No

Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?** No. Go to Part 10. Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		\$ _____		\$ _____
55.2		\$ _____		\$ _____
55.3		\$ _____		\$ _____

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ \_\_\_\_\_

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

No  
 Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

No  
 Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets _____	\$ _____		\$ _____
61. Internet domain names and websites blackwallprocess.com _____	\$ _____		Unknown \$ _____
62. Licenses, franchises, and royalties _____	\$ _____		\$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____		\$ _____
64. Other intangibles, or intellectual property _____	\$ _____		\$ _____
65. Goodwill _____	\$ _____		\$ _____

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00  
\$ \_\_\_\_\_

Debtor

Blackwall Process LLC  
Name

Case number (if known) \_\_\_\_\_

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No  
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No  
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No  
 Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.  
 Yes. Fill in the information below.

**Current value of  
debtor's interest**

71. Notes receivable

Description (include name of obligor)	100,000.00	—	100,000.00	= ➔	\$ 0.00
Note Receivable--Mike Kramer 1.24.2023	Total face amount		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

\_\_\_\_\_ \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Prostar Manufacturing LLC	\$ Unknown
<b>Nature of claim</b>	Breach of Contract Counterclaim
<b>Amount requested</b>	\$ 800,000.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____	\$ _____
<b>Nature of claim</b>	_____
<b>Amount requested</b>	\$ _____

76. Trusts, equitable or future interests in property

\_\_\_\_\_ \$ \_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____	\$ _____
_____	\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00
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79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No  
 Yes

## Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 2,146.76	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$ 1,483,991.86	
83. Investments. Copy line 17, Part 4.	\$ 0.00	
84. Inventory. Copy line 23, Part 5.	\$ 0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 22,000.00	
88. Real property. Copy line 56, Part 9. . . . .	\$ 0.00	\$ 0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ 0.00	
90. All other assets. Copy line 78, Part 11.	\$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 1,508,138.62	91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.	1,508,138.62	\$ 1,508,138.62

Debtor 1

Blackwall Process LLC

First Name

Middle Name

Last Name

Case number (if known) \_\_\_\_\_

**Continuation Sheet for Official Form 206 A/B**

**50) Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

**General description Net book value Valuation method Current value**

**See Schedule A/B 177,177.00 Book Value Unknown**

**Part 8, Question**

**50 Attachment**

**Hand Tools 8,531.12 book value Unknown**

## Blackwall Process, LLC

## A/R Aging Summary

As of December 17, 2024

	CURRENT	1 - 30	31 - 60	61 - 90	91 AND OVER	TOTAL
AERA						\$0.00
Aera West Flank BW21001				868,155.00	\$868,155.00	
<b>Total AERA</b>				<b>868,155.00</b>	<b>\$868,155.00</b>	
Coastal Resources Group						\$0.00
Coastal - PO 4025360				4,858.00	\$4,858.00	
Coastal - PO 4025660				648.00	\$648.00	
<b>Total Coastal Resources Group</b>				<b>5,506.00</b>	<b>\$5,506.00</b>	
Hargrove Construction and Sales						\$0.00
Steel Purchases				0.00	\$0.00	
<b>Total Hargrove Construction and Sales</b>				<b>0.00</b>	<b>\$0.00</b>	
JR Manufacturing						\$0.00
JR Mfg - Plug Project				-4,258.98	\$ -4,258.98	
<b>Total JR Manufacturing</b>				<b>-4,258.98</b>	<b>\$ -4,258.98</b>	
Universal Facility Construction, LLC						\$0.00
Universal Facility Construction - SS Threaded Flanges				2,262.43	\$2,262.43	
Universal Facility Construction - SS Threaded Flanges				1,271.94	\$1,271.94	
<b>Total Universal Facility Construction, LLC</b>				<b>3,534.37</b>	<b>\$3,534.37</b>	
Vista Water Solutions PB, LLC						\$0.00
Vista - PFF - PO R40E SS SWD.WMTZ				0.00	\$0.00	
<b>Total Vista Water Solutions PB, LLC</b>				<b>0.00</b>	<b>\$0.00</b>	
<b>TOTAL</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$872,936.39</b>	<b>\$872,936.39</b>

**Blackwall Process, LLC**  
**Inventory Valuation Summary**  
As of December 19, 2024

	Qty	Asset Value	Calc. Avg
<b>PUMP</b>			
PUMP, CHEMICAL, 5GAL/HR	8.00	6,800.00	850.00
Total PUMP		<u>\$ 6,800.00</u>	
<b>SWORD</b>			
Skid dims 6' x 12' x 4', Pump w/ NEMA 7 Starter, 316SS eductor, 316 SS piping spool, Big Spring Yd	1.00	50,000.00	50,000.00
Skid dims 6' x 12' x 4', Pump w/ NEMA 7 Starter, 316SS eductor, 316 SS piping spool, Coahoma Yd	1.00	50,000.00	50,000.00
Skid dims 6' x 12' x 4', Pump w/ NEMA 7 Starter, 316SS eductor, 316 SS piping spool, Knott Yd	2.00	100,000.00	50,000.00
Skid dims 6' x 12' x 4', Pump w/ NEMA 7 Starter, 316SS eductor, 316 SS piping spool, Odessa Yd	2.00	100,000.00	50,000.00
Skid dims 6' x 12' x 4', Pump w/ NEMA 7 Starter, 316SS eductor, 316 SS piping spool, Pecos Yd	1.00	50,000.00	50,000.00
Skid dims 6' x 12' x 4', Pump w/ NEMA 7 Starter, 316SS eductor, 316 SS piping spool, Upton Yd	1.00	50,000.00	50,000.00
Total SWORD		<u>\$ 400,000.00</u>	
<b>VALVE</b>			
VALVE, BALL, 2IN, CARBON STEEL, THREADED, 1000#, SS INTERNALS	83.00	4,627.25	55.75
VALVE, BALL, 3/4IN, CARBON STEEL, 3000#, SS INTERNALS, BALON	96.00	3,260.16	33.96
VALVE, BALL, 3IN, SS, RAISED FACE FLANGED, ANSI 150, LEVER OP	1.00	380.00	380.00
VALVE, BALL, 3IN, SS, RING JOINT FLANGED, ANSI 1500, LEVER OP	1.00	6,950.00	6,950.00
VALVE, BALL, 4IN, CARBON STEEL, RAISED FACE FLANGED, ANSI 900, GEAR OP, SS INTERNALS	33.00	85,800.00	2,600.00
VALVE, BUTTERFLY, 10IN, SS, LUG, ANSI 150, VITON, LEVER OP (RED)	2.00	3,534.00	1,767.00
VALVE, BUTTERFLY, 3IN, SS, LUG, ANSI 150, BUNA, LEVER OP (BLUE)	4.00	1,964.00	491.00
VALVE, BUTTERFLY, 3IN, SS, LUG, ANSI 150, HIGH PERFORMANCE, LEVER OP	313.00	157,439.00	503.00
VALVE, BUTTERFLY, 3IN, SS, LUG, ANSI 150, VITON, LEVER OP (RED)	19.00	9,557.00	503.00
VALVE, BUTTERFLY, 4IN, CARBON STEEL, LUG, ANSI 150, SS INTERNALS, HIGH PERFORMANCE, LEVER OP # □	1.00	373.00	373.00
VALVE, BUTTERFLY, 4IN, SS, DROP IN, ANSI 150, VITON, LEVER OP (RED)	4.00	1,440.00	360.00
VALVE, BUTTERFLY, 4IN, SS, LUG, ANSI 150, BUNA, LEVER OP (BLUE)	17.00	9,996.00	588.00
VALVE, BUTTERFLY, 4IN, SS, LUG, ANSI 150, BUNA, LEVER OP (WHITE)	17.00	9,996.00	588.00
VALVE, BUTTERFLY, 4IN, SS, LUG, ANSI 150, VITON, LEVER OP (RED)	38.00	23,142.00	609.00
VALVE, BUTTERFLY, 6IN, SS, LUG, ANSI 150, BUNA, LEVER OP (WHITE)	18.00	15,300.00	850.00
VALVE, BUTTERFLY, 8IN, SS, LUG, ANSI 150, BUNA, LEVER OP (WHITE)	26.00	32,630.00	1,255.00
VALVE, GATE, 16IN, CARBON STEEL, RAISED FACE FLANGED, ANSI 150, SS INTERNALS	3.00	28,371.00	9,457.00
VALVE, GATE, 6IN, CARBON STEEL, RAISED FACE FLANGED, ANSI 150, SS INTERNALS	9.00	5,670.00	630.00
VALVE, GATE, 8IN, SS, ANSI 150	1.00	2,125.00	2,125.00
VALVE, SWING CHECK, 10IN, CARBON STEEL, RAISED FACE FLANGED, ANSI 150, SS INTERNALS	2.00	2,600.00	1,300.00
VALVE, SWING CHECK, 4IN, CARBON STEEL, RAISED FACE FLANGED, ANSI 150, SS INTERNALS	2.00	800.00	400.00
VALVE, SWING CHECK, 6IN,CS X SS, ANSI 150	3.00	1,830.00	610.00
VALVE, SWING CHECK, 8IN, ss, RAISED FACE FLANGED, ANSI 150	7.00	15,225.00	2,175.00
VALVE, SWING CHECK, 8IN,CS X SS, ANSI 150	3.00	3,015.00	1,005.00
VALVE, WAFER CHECK, 2IN, SS, ANSI 300, DUAL DOOR	4.00	500.00	125.00
Total VALVE		<u>\$ 426,524.41</u>	
<b>WATERBRIDGE SURPLUS</b>			
8" 150# Check Valve 316 SS (CF8M)	8.00	\$ 20,800.00	2,600.00
6" 600# Check Valve 316 SS (CF8M)	4.00	\$ 8,600.00	2,150.00
10" 300# Ball Valve 316 SS (CF8M)	6.00	\$ 23,910.00	3,985.00
8" 600# Ball Valve 316 SS (CF8M)	8.00	\$ 25,280.00	3,160.00
10" Crimp FlexSteel Connection- 300# 316 SS	86.00	\$ 58,050.00	675.00
8" Crimp FlexSteel Connection- 300# 316 SS	39.00	\$ 19,110.00	490.00
4" Crimp Poly Connection - 300# CS	92.00	\$ 27,600.00	300.00
10" 300# Fabricated Pipe Spool 45° 316SS	6.00	\$ 18,600.00	3,100.00
10" Raised Face Blind (RFBL) 300# 316 SS	18.00	\$ 3,150.00	175.00
8" RFBL 300# 316 SS	21.00	\$ 2,205.00	105.00
10" 45 DEG ELL DR 7 2 SEG	21.00	\$ 13,020.00	620.00
12" 45 DEG ELL DR7 2 SEG	50.00	\$ 34,000.00	680.00
12" 45 DEG DR 7 REINFORCED WITH 16"	2.00	\$ 1,800.00	900.00
12" 90 DEG DR-7	4.00	\$ 1,520.00	380.00
10" 4710 B.F 90 DEG ELL 3 SEGMENT SDR 5.5/7 336 PSI	4.00	\$ 1,680.00	420.00
10" 4710 B.F 45 DEG ELL 2 SEGMENT SDR 5.5/7 336 PSI	11.00	\$ 2,420.00	220.00
12" 4710 B.F 90 DEG ELL 3 SEGMENT SDR 5.5/7 336PSI	2.00	\$ 1,030.00	515.00
12" 4710 B.F 45 DEG ELL 3 SEGMENT SDR 5.5/7 336PSI	4.00	\$ 1,260.00	315.00
12" 45 DEG DR 7	2.00	\$ 540.00	270.00
10" 45 DEG DR7 REINFORCED 12"	6.00	\$ 4,680.00	780.00
Total WATERBRIDGE SURPLUS		<u>\$ 269,255.00</u>	
<b>TOTAL</b>		<u>\$ 1,102,579.41</u>	

## Schedules B-47 and B-50

Fixed Assets	
15361 Backup Generator	177,177.00
15380 Hand Tools	8,351.12
15402 2013 Ford F-150	22,000.00
15999 Accumulated Depreciation	-172,859.43
<b>Total Fixed Assets</b>	<b>\$34,668.69</b>

## Fill in this information to identify the case:

Debtor name Blackwall Process LLC  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (If known): \_\_\_\_\_

Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

## 2.1 Creditor's name

Oklahoma State Bank

## Describe debtor's property that is subject to a lien

Accounts Receivable

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
\$ 495,916.67	\$ 1,483,991.86

## Creditor's mailing address

2411 South Kelly Avenue  
Suite 100, Edmond, OK 73013

## Creditor's email address, if known

Date debt was incurred 05/14/2021Last 4 digits of account  
number 8697Do multiple creditors have an interest in the  
same property? No Yes. Specify each creditor, including this creditor,

## Describe the lien

Agreement you made, Line of Credit

## Is the creditor an insider or related party?

No  
 Yes

## Is anyone else liable on this claim?

No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

## As of the petition filing date, the claim is:

Check all that apply.

Contingent  
 Unliquidated  
 Disputed

## 2.2 Creditor's name

Oklahoma State Bank

## Describe debtor's property that is subject to a lien

All assets

\$611,377.96 \$Unknown

## Creditor's mailing address

2411 South Kelly Avenue  
Suite 100, Edmond, 73013

## Creditor's email address, if known

Date debt was incurred 05/14/2021Last 4 digits of account  
number 8-07Do multiple creditors have an interest in the  
same property? No Yes. Have you already specified the relative  
priority? No. Specify each creditor, including this  
creditor, and its relative priority.

## Describe the lien

Agreement you made, SBA Loan

## Is the creditor an insider or related party?

No  
 Yes

## Is anyone else liable on this claim?

No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

## As of the petition filing date, the claim is:

Check all that apply.

Contingent  
 Unliquidated  
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 1,107,294.63

**Debtor**

Blackwall Process LLC

---

Case number (if known) \_\_\_\_\_

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

## Fill in this information to identify the case:

Debtor Blackwall Process LLC  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (If known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

## Part 1: List All Creditors with PRIORITY Unsecured Claims

## 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.  
 Yes. Go to line 2.

## 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service Department of Treasury Ogden, UT 84201-0773	As of the petition filing date, the claim is: \$ 3,934.36 Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 3,934.36
	Date or dates debt was incurred 1Q 2024 941	Basis for the claim: Taxes & Other Government Units	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8 )		
2.2	Priority creditor's name and mailing address Texas Comptroller of Public Accounts PO Box 149348 Austin, TX 78714	As of the petition filing date, the claim is: \$ 140.17 Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
	Date or dates debt was incurred 2018	Basis for the claim: Taxes & Other Government Units	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8 )		
2.3	Priority creditor's name and mailing address	As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____ )		

## Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Nonpriority creditor's name and mailing address	Date or dates debt was incurred	Last 4 digits of account number	As of the petition filing date, the claim is:		Amount of claim	
				Check all that apply.			
3.1	Aera Energy LLC 10000 Ming Avenue Bakersfield, CA 93311			<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated	<input type="checkbox"/> Disputed	\$ Unknown
				Basis for the claim: Indemnification			
				Is the claim subject to offset?			
				<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes		
3.2	Allied Fitting LP 7200 Mykawa Road Houston, TX 77033			As of the petition filing date, the claim is:			\$ 7,031.20
				Check all that apply.			
				<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated	<input type="checkbox"/> Disputed	
				Basis for the claim:		Suppliers or Vendors	
				Is the claim subject to offset?			
				<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes		
3.3	Allied Stainless Group, Inc. 7200 Mykawa Road Houston, TX 77033			As of the petition filing date, the claim is:			\$ 13,224.60
				Check all that apply.			
				<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated	<input type="checkbox"/> Disputed	
				Basis for the claim:		Suppliers or Vendors	
				Is the claim subject to offset?			
				<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes		
3.4	Blue Cross Blue Shield of Texas 1001 E. Lookout Drive Richardson, TX 75082			As of the petition filing date, the claim is:			\$ Unknown
				Check all that apply.			
				<input checked="" type="checkbox"/> Contingent	<input checked="" type="checkbox"/> Unliquidated	<input checked="" type="checkbox"/> Disputed	
				Basis for the claim:		Services	
				Is the claim subject to offset?			
				<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes		
3.5	CMI Valve 13701 Stafford Point Dr. Suite A Stafford, TX 77477			As of the petition filing date, the claim is:			\$ Unknown
				Check all that apply.			
				<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated	<input type="checkbox"/> Disputed	
				Basis for the claim:		Suppliers or Vendors	
				Is the claim subject to offset?			
				<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes		
3.6	Coastal Resource Group PO Box 1143 Seguin, TX 78156			As of the petition filing date, the claim is:			\$ 62,439.45
				Check all that apply.			
				<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated	<input type="checkbox"/> Disputed	
				Basis for the claim:		Suppliers or Vendors	
				Is the claim subject to offset?			
				<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes		

## Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>7</sup>	Nonpriority creditor's name and mailing address  Filltra Systems 23900 Haggerty Road Farmington, MI 48335	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 447,946.00
		Basis for the claim: Suppliers or Vendors	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3. <sup>8</sup>	Nonpriority creditor's name and mailing address  Gulley Johnson PLLC 413 N. Washington Ave Huntsville, TX 77341	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 95,000.00
		Basis for the claim: Services	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>9</sup>	Nonpriority creditor's name and mailing address  Hammons Products Company PO Box 140 Stockton, MO 65785	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 48,000.00
		Basis for the claim: Suppliers or Vendors	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>10</sup>	Nonpriority creditor's name and mailing address  Horizon Accounting & Tax Services 14009 Canterbury Dr. Edmond, OK 73013	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 6,545.00
		Basis for the claim: Services	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>11</sup>	Nonpriority creditor's name and mailing address  Houston Process & Design 7400 Apache Houston, TX 77028	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 15,983.00
		Basis for the claim: Suppliers or Vendors	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

## Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>12</sup>	Nonpriority creditor's name and mailing address  Justin Cunningham c/o Gray Reed 1300 Post Oak Blvd, Suite 2000 Houston, TX 77056	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ Unknown
		Basis for the claim:	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3. <sup>13</sup>	Nonpriority creditor's name and mailing address  Klein Energy Services, LLC 22894 Quail Run Dr. Purcel, OK 73080-6914	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ Unknown
		Basis for the claim: Lease and storage fees for yard	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>14</sup>	Nonpriority creditor's name and mailing address  Marshall Presley & Pipal PLLC 2615 E. Southlake Blvd. Suite 200 Southlake, TX 76092	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 405.00
		Basis for the claim: Services	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>15</sup>	Nonpriority creditor's name and mailing address  Michael S. Henry 14014 Blackfoot Trail Run Cypress, TX 77429-4148	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 3,800.00
		Basis for the claim: Monies Loaned / Advanced	
	Date or dates debt was incurred 05/01/2024 Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>16</sup>	Nonpriority creditor's name and mailing address  Pasadena Insurance Agency, Inc. 99 Detering Suite 280 Houston, TX 77007	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 4,646.48
		Basis for the claim: Services	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

## Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>17</sup>	Nonpriority creditor's name and mailing address  Prostar Manufacturing, Inc. 5519 Bay Oaks Drive Pasadena, TX 77505	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: Suppliers or Vendors	\$ 1,732,973.75
Date or dates debt was incurred _____ Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>18</sup>	Nonpriority creditor's name and mailing address  Rosedale Products, Inc. PO Box 1085 Ann Arbor, MI 48106	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Suppliers or Vendors	\$ 29,078.46
Date or dates debt was incurred _____ Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>19</sup>	Nonpriority creditor's name and mailing address  RP Adams Engineering 147 N. Detroit St. Los Angeles, CA 90036	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Services	\$ 7,500.00
Date or dates debt was incurred _____ Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>20</sup>	Nonpriority creditor's name and mailing address  Zerbe Miller Fingeret Frank & Jadav 3009 Post Oak Blvd. Suite 1700 Houston, TX 77056	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Notice party	\$ Unknown
Date or dates debt was incurred _____ Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim:	\$ _____
Date or dates debt was incurred _____ Last 4 digits of account number _____		Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.**

		<b>Total of claim amounts</b>
5a.	<b>Total claims from Part 1</b>	5a. \$ <u>4,074.53</u>
5b.	<b>Total claims from Part 2</b>	5b. + \$ <u>2,474,572.94</u>
5c.	<b>Total of Parts 1 and 2</b> Lines 5a + 5b = 5c.	5c. \$ <u>2,478,647.47</u>

## Fill in this information to identify the case:

Debtor name Blackwall Process LLC  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (If known): \_\_\_\_\_ Chapter 7

Check if this is an amended filing

## Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.  
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

## 2. List all contracts and unexpired leases

		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>2915 State Highway 74 Purcel, OK 73080-6266 Lessee</p> <p>State the term remaining</p> <p>Ended April 2024--Storage Now</p> <p>List the contract number of any government contract</p>	<p>Klein Energy Services, LLC 22894 Quail Run Dr. Purcel, OK, 73080-6914</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	

## Fill in this information to identify the case:

Debtor name Blackwall Process LLCUnited States Bankruptcy Court for the: Southern District of Texas

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing

## Official Form 206H

## Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

## 1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	Check all schedules that apply:
Name	Mailing address	Name	
2.1 Michael S. Henry	14014 Blackfoot Trail Run Cypress, TX 77429-4148	Oklahoma State Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	9210 Kapri Houston, TX 77025	Oklahoma State Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	David Michael Block 14014 Blackfoot Trail Run Cypress, TX 77429-4148	Oklahoma State Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	Michael S. Henry 9210 Kapri Houston, TX 77025	Oklahoma State Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	David Michael Block 9210 Kapri Houston, TX 77025	Oklahoma State Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	Jennifer Block	Oklahoma State Bank	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

United States Bankruptcy Court  
Southern District of Texas

In re: Blackwall Process LLC

Case No.

Debtor(s)

Chapter 7

**Verification of Creditor Matrix**

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 12/20/2024

/s/ Michael S. Henry

Signature of Individual signing on behalf of debtor

Manager

Position or relationship to debtor

Aera Energy LLC  
10000 Ming Avenue  
Bakersfield, CA 93311

Horizon Accounting & Tax Services  
14009 Canterbury Dr.  
Edmond, OK 73013

Allied Fitting LP  
7200 Mykawa Road  
Houston, TX 77033

Houston Process & Design  
7400 Apache  
Houston, TX 77028

Allied Stainless Group, Inc.  
7200 Mykawa Road  
Houston, TX 77033

Internal Revenue Service  
Department of Treasury  
Ogden, UT 84201-0773

Blue Cross Blue Shield of Texas  
1001 E. Lookout Drive  
Richardson, TX 75082

Jennifer Block  
9210 Kapri  
Houston, TX 77025

CMI Valve  
13701 Stafford Point Dr.  
Suite A  
Stafford, TX 77477

Justin Cunningham  
c/o Gray Reed  
1300 Post Oak Blvd, Suite 2000  
Houston, TX 77056

Coastal Resource Group  
PO Box 1143  
Seguin, TX 78156

Klein Energy Services, LLC  
22894 Quail Run Dr.  
Purcel, OK 73080-6914

Dan Hines  
203 Greenbriar Ave  
Friendswood  
TX 77546

Marshall Presley & Pipal PLLC  
2615 E. Southlake Blvd.  
Suite 200  
Southlake, TX 76092

David Michael Block  
9210 Kapri  
Houston, TX 77025

Michael S. Henry  
14014 Blackfoot Trail Run  
Cypress, TX 77429-4148

David Michael Block  
9210 Kapri  
Houston  
TX 77025

Michael S. Henry  
14014 Blackfoot Trail Run  
Cypress, TX 77429-4148

Filltra Systems  
23900 Haggerty Road  
Farmington, MI 48335

Michael S. Henry  
14014 Blackfoot Trail Run  
Cypress  
TX 77429-4148

Gulley Johnson PLLC  
413 N. Washington Ave  
Huntsville, TX 77341

Oklahoma State Bank  
2411 South Kelly Avenue  
Suite 100  
Edmond, OK 73013

Hammons Products Company  
PO Box 140  
Stockton, MO 65785

Oklahoma State Bank  
2411 South Kelly Avenue  
Suite 100  
Edmond, 73013

Pasadena Insurance Agency, Inc.  
99 Detering  
Suite 280  
Houston, TX 77007

Prostar Manufacuring, Inc.  
5519 Bay Oaks Drive  
Pasadena, TX 77505

Rob Adams  
147 N. Detroit St.  
Los Angeles  
CA 90036

Rosedale Products, Inc.  
PO Box 1085  
Ann Arbor, MI 48106

RP Adams Engineering  
147 N. Detroit St.  
Los Angeles, CA 90036

Texas Comptroller of Public Accounts  
PO Box 149348  
Austin, TX 78714

US Small Business Administration  
8701 S. Gessner Dr.  
Suite 1200  
Houston, TX 77074

Zerbe Miller Fingeret Frank & Jadav  
3009 Post Oak Blvd.  
Suite 1700  
Houston, TX 77056

# United States Bankruptcy Court

Southern District of Texas

**In re** Blackwall Process LLC

Case No. \_\_\_\_\_

**Debtor**

Chapter <sup>7</sup> \_\_\_\_\_

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept .....	\$ 10,538.00
Prior to the filing of this statement I have received. ....	\$ 10,538.00
Balance Due. ....	\$ 0.00

RETAINER

For legal services, I have agreed to accept a retainer of ..... \$ \_\_\_\_\_  
The undersigned shall bill against the retainer at an hourly rate of ..... \$ \_\_\_\_\_  
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

Debtor  Other (specify)

3. The source of compensation to be paid to me is:

Debtor  Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]

Preparation of the Chapter 7 petition, bankruptcy schedules and statement of financial affairs, attendance at Section 341 Meeting of Creditors

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:  
Representation concludes at the conclusion of the Section 341 Meeting of Creditors.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

12/20/2024

/s/ Joseph Epstein, 06639320 Texas

*Date*

*Signature of Attorney*

Joseph G. Epstein PLLC

*Name of law firm*  
24 Greenway Plaza  
970  
Houston, TX 77046

## United States Bankruptcy Court

IN RE:

Case No. \_\_\_\_\_

Blackwall Process LLC

Chapter 7**LIST OF EQUITY SECURITY HOLDERS**

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Rob Adams 147 N. Detroit St., Los Angeles, CA 90036	11.4	Common stockholder
Dan Hines 203 Greenbriar Ave, Friendswood, TX 77546	1.2	Common stockholder
Michael S. Henry 14014 Blackfoot Trail Run, Cypress, TX 77429-4148	64	Common stockholder
David Michael Block 9210 Kapri, Houston, TX 77025	23.4	Common stockholder